

Document and entity information

		Mar 2020
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2020-05-14
Company name		Morinaga & Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		22010
URL		https://www.morinaga.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-03-31
Representative		
Title		代表取締役社長
Name		太田 栄二郎
Inquiries		
Title		執行役員 コーポレートコミュニケーション部長
Name		国近 文子
Tel		03-3456-0150
Other		
Date of general shareholders' meeting (as planned)		2020-06-26
Dividend payable date (as planned)		2020-06-29
Annual securities report filing date (as planned)		2020-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	208,878	205,368
% change	1.7	0.2
Operating profit		
Operating profit	21,230	20,217
% change	5.0	2.4
Ordinary profit		
Ordinary profit	21,950	20,767
% change	5.7	1.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	10,824	12,816
% change	-15.5	24.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,694	8,489
Change in comprehensive income	37.8	-23.5
Other consolidated operating results		
Basic earnings per share (Yen)	215.18	247.15
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.8	13.2
Ordinary profit to total assets ratio (%)	12.1	11.7
Operating profit to net sales ratio (%)	10.2	9.8
Note to consolidated operating results		
Investment profit (loss) on equity method	53	-12
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	188,060	175,837
Net assets	105,487	97,193
Capital adequacy ratio (%)	55.7	54.8
Net assets per share (Yen)	2,080.77	1,917.22
Note to consolidated financial positions		
Owner's equity	104,665	96,439
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	20,994	20,897
Cash flows from investing activities	16,993	-20,025
Cash flows from financing activities	-4,375	-11,888
Cash and equivalents, end of period	43,427	9,836

Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		72.00	66.00
Forecast	72.00		
Upper	-		
Lower	-		
Annual			
Result		72.00	66.00
Forecast	72.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,623	3,321
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.5	26.7
Forecast	29.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.6	3.5
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2021	Sep 2020
Forecasts		
Forecasts		
Title for forecasts	3 . 2021年 3 月期の連結業績予想（2020年 4 月 1 日～2021年 3 月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		

Forecast	198,000	98,700
Upper	-	-
Lower	-	-
% change		
Forecast	-5.2	-7.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	18,000	10,400
Upper	-	-
Lower	-	-
% change		
Forecast	-15.2	-19.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	18,300	10,700
Upper	-	-
Lower	-	-
% change		
Forecast	-16.6	-20.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	12,300	7,200
Upper	-	-
Lower	-	-
% change		
Forecast	13.6	-21.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	244.53	143.14
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2020	Mar 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	54,189,769	54,189,769
Number of treasury stock at the end of fiscal year	3,888,289	3,888,013
Average number of shares	50,302,137	51,858,934
Note to number of issued and outstanding shares (common stock)	期末自己株式数には、役員報酬B I P信託が保有する当社株式(2020年3月期24,564株、2019年3月期27,300株)が含まれております。また、役員報酬B I P信託が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	187,159	183,061
% change	2.2	1.2
Operating profit		
Operating profit	17,024	17,441
% change	-2.4	-4.1
Ordinary profit		
Ordinary profit	17,777	18,398

% change	-3.4	-1.9
Profit		
Profit	9,434	11,624
% change	-18.8	89.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	187.55	224.16
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	177,521	164,770
Net assets	93,887	87,040
Capital adequacy ratio (%)	52.9	52.8
Net assets per share (Yen)	1,866.49	1,730.37
Note to non-consolidated financial positions		
Owner's equity	93,887	87,040

Business Results-Note to overview of nonconsolidated business results

	Mar 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.