

Document and entity information

Mar 2020

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|--|--|----------------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕（連結） |
| Filing date | | 2020-05-14 |
| Company name | | KADOYA SESAME MILLS INCORPORATED |
| Securities code | | 26120 |
| URL | | http://www.kadoya.com/ |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 久米 敦司 |
| Inquiries | | |
| Title | | 取締役専務執行役員 管理本部長 |
| Name | | 戸倉 章博 |
| Tel | | 03-3492-5545 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2020-06-23 |
| Dividend payable date (as planned) | | 2020-06-24 |
| Annual securities report filing date (as planned) | | 2020-06-23 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | （アナリスト・機関 投資家向け） |
| Note to fraction processing method | | （百万円未満切捨て） |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2020-03-31 |

Business Results-Operating results

(in millions of yens)

| | Mar 2020 | Mar 2019 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 33,781 | 34,380 |
| % change | -1.7 | 12.3 |
| Operating profit | | |
| Operating profit | 3,255 | 4,205 |
| % change | -22.5 | -16.9 |
| Ordinary profit | | |
| Ordinary profit | 3,462 | 4,432 |
| % change | -21.8 | -13.7 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,552 | 2,949 |
| % change | -13.4 | -14.8 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,633 | 2,972 |
| Change in comprehensive income | -11.4 | -17.4 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 277.47 | 320.62 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 9.4 | 11.5 |
| Ordinary profit to total assets ratio (%) | 9.3 | 12.8 |
| Operating profit to net sales ratio (%) | 9.6 | 12.2 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Mar 2020 | Mar 2019 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 38,355 | 36,237 |
| Net assets | 28,039 | 26,511 |
| Capital adequacy ratio (%) | 73.1 | 73.2 |
| Net assets per share (Yen) | 3,047.88 | 2,881.78 |
| Note to consolidated financial positions | | |
| Owner's equity | 28,039 | 26,511 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | Mar 2020 | Mar 2019 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 1,682 | 2,442 |
| Cash flows from investing activities | -4,227 | -6,428 |
| Cash flows from financing activities | 893 | -1,380 |
| Cash and equivalents, end of period | 3,989 | 5,640 |

Business Results-Note to business results

Mar 2020

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

| | Mar 2021 | Mar 2020 | Mar 2019 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 110.00 | 120.00 |
| Forecast | 50.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 110.00 | 120.00 |
| Forecast | 50.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 1,013 | 1,105 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 39.6 | 37.4 |
| Forecast | 39.0 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 3.7 | 4.3 |
| Note to dividends | | | |
| Note to dividends | | | |

Forecasts

(in millions of yens)

| | Mar 2021 | Sep 2020 |
|---|---|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3 . 2021年3月期の連結業績予想(2020年4月1日~2021年3月31日) | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 35,000 | 18,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.6 | 2.9 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 1,800 | 1,100 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -44.7 | -50.6 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 1,800 | 1,100 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -48.0 | -51.6 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 1,180 | 750 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -53.7 | -51.8 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 128.26 | 81.52 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | Mar 2020 |
|--|----------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2020 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2020 | Mar 2019 |
|--|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 9,400,000 | 9,400,000 |
| Number of treasury stock at the end of fiscal year | 200,179 | 200,279 |
| Average number of shares | 9,199,790 | 9,199,691 |
| Note to number of issued and outstanding shares (common stock) | | |

Note to number of issued and outstanding shares (common stock)

(注)当社は「株式
給付信託(ＢＢ
Ｔ)」を導入してお
り、期末自己株式数に
は、信託に残存する自
社の株式(2020年3
月期 14,853株、2019
年3月期 14,953株)
を含めております。ま
た、期中平均株式数は
当該信託が保有する
株式を考慮して計
算・記載しておりま
す。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2020 | Mar 2019 |
|--|----------|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 30,051 | 30,688 |
| % change | -2.0 | 2.8 |
| Operating profit | | |
| Operating profit | 3,184 | 4,010 |
| % change | -20.5 | -21.6 |
| Ordinary profit | | |
| Ordinary profit | 3,365 | 4,220 |
| % change | -20.2 | -19.0 |
| Profit | | |
| Profit | 2,493 | 2,762 |
| % change | -9.7 | -21.4 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 271.02 | 300.26 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2020 | Mar 2019 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 37,437 | 35,108 |
| Net assets | 27,897 | 26,381 |
| Capital adequacy ratio (%) | 74.5 | 75.1 |
| Net assets per share (Yen) | 3,032.41 | 2,867.67 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 27,897 | 26,381 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

| | Mar 2020 |
|--|----------|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

(in millions of yens)

| | Mar 2021 | Sep 2020 |
|--|---|----------|
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Title for forecasts | 2 . 2021年3月期の 個別業績予想（2020 年4月1日～2021年 3月31日） | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of non-consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 31,000 | 16,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 3.1 | 2.3 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 1,700 | 1,100 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -49.4 | -49.7 |
| Upper | - | - |
| Lower | - | - |
| Profit | | |
| Profit | | |
| Forecast | 1,120 | 710 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -55.0 | -52.6 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 121.74 | 77.18 |
| Upper | - | - |
| Lower | - | - |
| Note to non-consolidated forecasts | | |
| Note to forecasts | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.