

Document and entity information

Mar 2020

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2020-05-14
Company name	TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	63320
URL	https://www.tsk-g.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2020-03-31
Representative	
Title	代表取締役社長
Name	福沢 義之
Inquiries	
Title	経営統括本部財務部長
Name	藤田 陽一
Tel	(03) 5560-6521
Other	
Date of general shareholders' meeting (as planned)	2020-06-24
Dividend payable date (as planned)	2020-06-04
Annual securities report filing date (as planned)	2020-06-24
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	-
Target audience	(新型コロナウイルス感染防止の観点から開催中止。HPに資料を掲載し、質問は電話等で受付。)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	100,333	97,768
% change	2.6	14.9
Operating profit		
Operating profit	8,051	7,796
% change	3.3	76.0
Ordinary profit		
Ordinary profit	8,459	8,136
% change	4.0	70.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,696	4,996
% change	14.0	69.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,545	3,827
Change in comprehensive income	-59.6	-14.1
Other consolidated operating results		
Basic earnings per share (Yen)	130.28	112.53
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.5	7.6
Ordinary profit to total assets ratio (%)	6.5	6.5
Operating profit to net sales ratio (%)	8.0	8.0
Note to consolidated operating results		
Investment profit (loss) on equity method	38	28
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	128,340	131,991
Net assets	67,356	68,425
Capital adequacy ratio (%)	51.5	51.0
Net assets per share (Yen)	1,526.25	1,513.45
Note to consolidated financial positions		
Owner's equity	66,069	67,356

Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,641	6,691
Cash flows from investing activities	-8,047	-8,747
Cash flows from financing activities	-2,931	3,171
Cash and equivalents, end of period	20,856	28,139
Note to consolidated cash flows		

Business Results-Note to business results

Mar 2020

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		11.00	8.00
Forecast	12.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	14.00
Forecast	12.00		
Upper	-		
Lower	-		
Annual			
Result		24.00	22.00
Forecast	24.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,052	979
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.4	19.6
Forecast	28.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.5
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

Mar 2021

Forecasts	
Forecasts	
Title for forecasts	3. 2021年3月期の 連結業績予想(2020 年4月1日~2021年 3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	95,000
Upper	-
Lower	-
% change	
Forecast	-5.3
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	5,500
Upper	-
Lower	-
% change	
Forecast	-31.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	5,800
Upper	-
Lower	-
% change	
Forecast	-31.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	3,600
Upper	-
Lower	-
% change	
Forecast	-36.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	83.16
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2020	Mar 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,625,800	45,625,800
Number of treasury stock at the end of fiscal year	2,336,766	1,120,913
Average number of shares	43,725,232	44,398,835
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		

Net sales		
Net sales	54,284	48,940
% change	10.9	25.1
Operating profit		
Operating profit	2,344	1,940
% change	20.8	232.7
Ordinary profit		
Ordinary profit	4,754	2,905
% change	63.7	-3.9
Profit		
Profit	4,255	2,029
% change	109.7	131.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	97.32	45.71
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	94,170	94,882
Net assets	52,785	55,442
Capital adequacy ratio (%)	56.1	58.4
Net assets per share (Yen)	1,219.37	1,245.77
Note to non-consolidated financial positions		
Owner's equity	52,785	55,442
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.