

## Document and entity information

Mar 2020

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2020-05-15
Company name		ID Holdings Corporation
Securities code		47090
URL		https://www.idnet-hd.co.jp
Representative		
Title		代表取締役社長
Name		船越 真樹
Inquiries		
Title		コーポレート戦略部長
Name		中谷 昌義
Tel		03-3262-5177
Other		
Date of general shareholders' meeting (as planned)		2020-06-19
Dividend payable date (as planned)		2020-06-22
Annual securities report filing date (as planned)		2020-06-22
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		-
Target audience		（新型コロナウイルス感染拡大防止の観点から開催を中止いたします。）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	26,377	26,515
% change	-0.5	14.3
Operating profit		
Operating profit	2,073	1,667
% change	24.3	32.9
Ordinary profit		
Ordinary profit	2,111	1,724
% change	22.4	35.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,297	1,028
% change	26.1	65.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,108	1,151
Change in comprehensive income	-3.7	62.9
Other consolidated operating results		
Basic earnings per share (Yen)	116.71	93.15
Diluted earnings per share (Yen)	115.73	92.21
Rate of return on equity (%)	15.3	12.9
Ordinary profit to total assets ratio (%)	14.1	12.2
Operating profit to net sales ratio (%)	7.9	6.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	15,249	14,600
Net assets	8,730	8,342
Capital adequacy ratio (%)	57.0	56.9
Net assets per share (Yen)	779.45	749.58
Note to consolidated financial positions		
Owner's equity	8,689	8,307
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,231	1,004
Cash flows from investing activities	-114	-336
Cash flows from financing activities	-2,219	-126
Cash and equivalents, end of period	4,367	3,489

## Business Results-Note to business results

Mar 2020

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	0.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	40.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	40.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		571	456
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		42.8	42.9
Forecast	46.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.5	5.6
Note to dividends			
Note to dividends			
Annual		-	

# Forecasts

(in millions of yens)

Mar 2021

Forecasts	
Forecasts	
Title for forecasts	3 . 2021年 3 月期の 連結業績予想（2020 年 4 月 1 日 ~ 2021年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	24,500
Upper	-
Lower	-
% change	
Forecast	-7.1
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	2,000
Upper	-
Lower	-
% change	
Forecast	-3.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	2,040
Upper	-
Lower	-
% change	
Forecast	-3.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,190
Upper	-
Lower	-
% change	
Forecast	-8.3
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	106.74
Upper	-
Lower	-
Note to consolidated forecasts	

Note to forecasts

新型コロナウイルス感染症の収束時期次第では、第2四半期の見通しが大きく変動する可能性があることから、通期のみの予想としています。詳細は、添付資料7ページ「1. 経営成績等の概況（5）今後の見通し」をご覧ください。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2020

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

新規1社（社名）株式会社インフォメーション・ディベロPMENT（注）詳細は、添付資料P. 18「3. 連結財務諸表及び主な注記（5）連結財務諸表に関する注記事項（当連結会計年度における重要な子会社の異動）」をご覧ください。

Name of subsidiaries newly consolidated

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2020

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

## Notes-Number of issued and outstanding shares common stock

Mar 2020

Mar 2019

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	12,044,302	12,044,302
Number of treasury stock at the end of fiscal year	895,759	961,470
Average number of shares	11,113,617	11,042,191
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	1,058	22,144
% change	-95.2	2.8
Operating profit		
Operating profit	273	1,206
% change	-77.3	7.3
Ordinary profit		
Ordinary profit	287	1,254
% change	-77.1	9.6
Profit		
Profit	250	841
% change	-70.2	103.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	22.57	76.17
Diluted earnings per share (Yen)	22.38	75.41
Note to non-consolidated operating results		

Note to operating results

(注) 2020年3月期の個別経営成績が2019年3月期から大きく変動したのは、当社は2019年4月1日付で新設分割設立会社である「株式会社インフォメーション・ディベロプメント」にすべての事業を承継し、持株会社制に移行したためであります。これに伴い2020年3月期より、移行後の事業から生じる収益を「営業収益」として計上しております。なお、2019年3月期の「営業収益」は、持株会社制移行前の「売上高」であります。

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,115	13,784
Net assets	7,403	8,032
Capital adequacy ratio (%)	73.1	58.2

Net assets per share (Yen)	663.29	723.84
Note to non-consolidated financial positions		
Owner's equity	7,394	8,022
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2021
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.