

Document and entity information

		Mar 2020
Company information		
Company information		
FASF member mark		-
Document name		決算短信〔 I F R S 〕（連結）
Filing date		2020-05-15
Company name		NISSIN KOGYO CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		72300
URL		http://www.nissinkogyo.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-03-31
Representative		
Title		代表取締役社長
Name		川口 泰
Inquiries		
Title		取締役経営管理本部長
Name		山中 愛治
Tel		0268-63-1230
Other		
Date of general shareholders' meeting (as planned)		2020-06-29
Annual securities report filing date (as planned)		2020-06-30
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満四捨五入）

Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	181,580	189,693
% change	-4.3	0.8
Operating profit		
Operating profit	14,263	16,301
% change	-12.5	23.8
Profit before tax		
Profit before tax	14,873	16,556
% change	-10.2	-
Profit		
Profit	13,656	11,615
% change	17.6	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,242	7,344
% change	53.1	-
Total comprehensive income		
Total comprehensive income	3,797	9,922
% change in total comprehensive income	-61.7	-
Other consolidated operating results		
Basic earnings per share (Yen)	172.80	112.88
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	8.3	5.3
Profit before tax to total assets ratio (%)	6.9	8.0
Operating profit to net sales ratio (%)	7.9	8.6
Note to consolidated operating results		
Investments accounted for using equity method	-536	-1,397
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	222,598	205,467
Total equity	159,827	167,414
Equity attributable to owners of parent	130,907	139,340
Equity attributable to owners of parent to total assets ratio (%)	58.8	67.8
Equity attributable to owners of parent per share (Yen)	2,012.07	2,141.67
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	29,175	17,484
Cash flows from investing activities	9,034	-18,317
Cash flows from financing activities	-8,319	-4,052
Cash and cash equivalents at end of period	61,344	35,527
Note to consolidated cash flows		

Business Results-Note to business results

Mar 2020

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.50	22.50
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	22.50
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		22.50	45.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,464	2,928
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		13.0	39.9
Forecast	-		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		1.1	2.1
Note to dividends			
Note to dividends			

Annual

2019年10月30日付
プレスリリース
「2020年3月期配当
予想の修正（無配）
及び株主優待制度の
廃止に関するお知らせ」
において公表しまし
たとおり、期末配
当を行わないことと
しました。また、2019
年10月30日付プレス
リリース「本田技研
工業株式会社による
当社株券に対する公
開買付けの開始予定
に関する意見表明及
び経営統合に関する
基本契約の締結のお
知らせ」において公
表しましたとおり、本
田技研工業株式会社
（以下「公開買付
者」といいます。）に
よる当社の普通株式
（以下「当社株式」
といいます。）に対す
る公開買付け（以下
「本公開買付け」と
いいます。）及びその
後の一連の取引によ
り当社は公開買付け
の完全子会社となり、
当社株式が上場廃止
となる予定であるこ
とから2021年3月期
の配当予想は記載し
ていません。

Forecasts

(in millions of yens)

Mar 2021

Forecasts

Forecasts

Title for forecasts

3. 2021年3月期の連
結業績予想（2020年
4月1日～2021年3月
31日）

Preamble to consolidated forecasts

Preamble to forecasts

2019年10月30日付
プレスリリース「本
田技研工業株式会社
による当社株券に対
する公開買付けの開
始予定に関する意見
表明及び経営統合に
関する基本契約の締
結のお知らせ」にお
いて公表しましたと
おり、公開買付けによ
る本公開買付け及び
その後の一連の取引
により当社は公開買
付けの完全子会社と
なり、当社株式が上
場廃止となる予定で
あることから2021年
3月期の業績予想は
記載していません。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2020

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

true

Number of subsidiaries newly consolidated

1

Name of subsidiaries newly consolidated

中山日信制動器系統
有限公司

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes IFRS-Changes in accounting policies and accounting estimates

Mar 2020

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

true

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

(注) 詳細は、添付資料 P.11「3.連結財務諸表及び主な注記 (5) 連結財務諸表に関する注記事項 (会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2020

Mar 2019

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

65,452,143

65,452,143

Number of treasury stock at the end of fiscal year

391,442

390,638

Average number of shares

65,061,253

65,061,559

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2020

Mar 2019

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

54,017

53,856

% change

0.3

5.8

Operating profit

Operating profit

2,334

1,994

% change	17.1	-16.0
Ordinary profit		
Ordinary profit	6,423	6,024
% change	6.6	2.0
Profit		
Profit	5,241	4,535
% change	15.5	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	80.55	69.71
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	96,074	95,565
Net assets	86,025	85,150
Capital adequacy ratio (%)	89.5	89.1
Net assets per share (Yen)	1,322.22	1,308.77
Note to non-consolidated financial positions		
Owner's equity	86,025	85,150
Note to financial positions	(注) 個別業績における財務数値については、日本基準に基づいています。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2020
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.