

Document and entity information

Mar 2020

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2020-05-15
Company name		TSUZUKI DENKI CO.,LTD.
Securities code		81570
URL		https://www.tsuzuki.co.jp
Representative		
Title		代表取締役社長
Name		江森 勲
Inquiries		
Title		取締役執行役員コーポレート企画統括部長
Name		平井 俊弘
Tel		03-6833-7780
Other		
Date of general shareholders' meeting (as planned)		2020-06-25
Dividend payable date (as planned)		2020-06-10
Annual securities report filing date (as planned)		2020-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2020-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2020	Mar 2019
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	125,366	118,872
% change	5.5	6.2
Operating profit		
Operating profit	4,457	3,318
% change	34.3	30.7
Ordinary profit		
Ordinary profit	4,577	3,494
% change	31.0	33.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,155	2,212
% change	42.6	46.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,633	1,604
Change in comprehensive income	1.8	-3.4
Other consolidated operating results		
Basic earnings per share (Yen)	182.10	128.89
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	10.8	7.9
Ordinary profit to total assets ratio (%)	5.9	4.5
Operating profit to net sales ratio (%)	3.6	2.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2020	Mar 2019
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	77,448	78,944
Net assets	29,752	28,716
Capital adequacy ratio (%)	38.4	36.4
Net assets per share (Yen)	1,706.19	1,666.86
Note to consolidated financial positions		
Owner's equity	29,752	28,716
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2020	Mar 2019
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,025	852
Cash flows from investing activities	-8	140
Cash flows from financing activities	-4,950	-1,551
Cash and equivalents, end of period	18,456	15,409

Business Results-Note to business results

Mar 2020

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2021	Mar 2020	Mar 2019
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	29.00
Forecast	21.00		
Upper	-		
Lower	-		
Annual			
Result		55.00	39.00
Forecast	31.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,000	709
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.2	30.3
Forecast	30.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.3	2.4
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Mar 2021

Forecasts	
Forecasts	
Title for forecasts	3 . 2021年 3 月期の 連結業績予想（2020 年 4 月 1 日 ~ 2021年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	112,000
Upper	-
Lower	-
% change	
Forecast	-10.7
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	2,700
Upper	-
Lower	-
% change	
Forecast	-39.4
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	2,750
Upper	-
Lower	-
% change	
Forecast	-39.9
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,800
Upper	-
Lower	-
% change	
Forecast	-43.0
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	103.22
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	（注）当社は年次で の業績管理を行って いるため、第 2 四半期 累計期間の業績予想 は開示を行っており ません。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2020
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2020
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2020	Mar 2019
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	22,177,894	24,677,894
Number of treasury stock at the end of fiscal year	4,739,641	7,450,094
Average number of shares	17,328,507	17,166,065
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注1) 1株当たり
当期純利益(連結)
の算定の基礎となる
株式数については、添
付資料P.19「1株当
たり情報」をご覧ください。(注2) 自己
株式については、従業
員持株ESOP信託口
が所有する当社株式
(2019年3月期
180,000株)、役員報
酬BIP信託口が所有す
る当社株式(2020年
3月期 277,431株、
2019年3月期
300,200株)及び株式
付与ESOP信託口が
所有する当社株式
(2020年3月期
472,650株、2019年3
月期 480,700株)を
含めて記載しており
ます。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2020

Non-consolidated operating results

Non-consolidated operating results

Note to non-consolidated operating results

Note to operating results

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Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2020

Non-consolidated financial positions

Non-consolidated financial positions

Note to non-consolidated financial positions

Note to financial positions

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Business Results-Note to overview of nonconsolidated business results

Mar 2020

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2021

Non-consolidated forecasts

Non-consolidated forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

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Note to non-consolidated forecasts

Note to forecasts

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.