



**For Immediate Release**  
To Whom It May Concern

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Securities Code: 3462  
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### **Notice Concerning Debt Financing (Determination of Loan Interest Rate)**

Nomura Real Estate Master Fund, Inc. (“NMF” or the “Fund”) announced the interest rate of the following loan announced in “Notice Concerning Debt Financing” on May 18, 2020 (the “Debt Financing”), has been determined. Details are as follows.

#### 1. Determination of Loan Interest Rate

Loan Type : Term Loan (Scheduled contract date: May 25, 2020)

| Lenders                      | Amount (millions of yen) | Interest Rate                | Drawdown Date   | Term     | Repayment Date <sup>(Note1)</sup> | Terms of Repayment                       | Collateral              |
|------------------------------|--------------------------|------------------------------|-----------------|----------|-----------------------------------|--|-------------------------|
| TAIYO LIFE INSURANCE COMPANY | 1,000                    | Fixed<br>0.53250%<br>(Note2) | May 27,<br>2020 | 10 years | May 26,<br>2030                   | Lump-sum repayment on the repayment date | Unsecured, unguaranteed |

(Note 1) Repayment Date is the following business day if the date is a non-business day, or the prior business day if the following business date is in the next month.

(Note 2) The interest payment dates are the 26th of every May and November, beginning November 26, 2020, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.

#### 2. Other

No significant change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on November 27, 2019 and “Section 2 Reference Information / 2 Supplement Information / 8 Investment Risks” of the Securities Registration Statement (in Japanese) filed on December 5, 2019, regarding the risk involved in the Debt Financings.

\*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

