

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

Securities identification code: 7867

June 3, 2020

To our shareholders:

Kazuhiro Kojima
Representative Director, President & COO
TOMY COMPANY, LTD.
7-9-10 Tateishi, Katsushika-ku, Tokyo

CONVOCATION NOTICE OF THE 69TH ANNUAL SHAREHOLDERS MEETING

We are pleased to announce the 69th Annual Shareholders Meeting of TOMY COMPANY, LTD. (the “Company”), which will be held as described below.

Having carefully considered the options for this shareholders meeting taking into account the situation of the novel coronavirus disease (COVID-19), the Company has decided to hold this meeting, taking appropriate measures beforehand to avoid infection. In light of security and safety, you are strongly encouraged to exercise your voting rights prior to the meeting by postal mail or via the Internet, if at all possible, and to refrain from traveling to the venue on the date of the meeting.

If you exercise your voting rights by postal mail or via the Internet, please cast your vote after reviewing the attached Reference Documents for Shareholders Meeting no later than the end of office hours (5:30 p.m.) on Thursday, June 25, 2020 (Japan Standard Time).

1. Date and Time: Friday, June 26, 2020 at 10:00 a.m. (Japan Standard Time)

2. Venue: Mozart Hall, Katsushika Symphony Hills
6-33-1 Tateishi, Katsushika-ku, Tokyo

3. Purposes:

Items to be reported:

1. Business Reports and Consolidated Financial Statements for the 69th fiscal year (from April 1, 2019 to March 31, 2020), as well as the results of audit of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board
2. Non-Consolidated Financial Statements for the 69th fiscal year (from April 1, 2019 to March 31, 2020)

Items to be resolved:

- Proposal 1:** Appropriation of surplus
Proposal 2: Election of eleven (11) Directors
Proposal 3: Payment of bonuses to Directors